

### **FORM 1. VOLUNTARY PETITION**

(Official Form 1) (9/	97)		<del> </del>						
FORM B1									
•				nkruptcy (					VOLUNTARY RETITION
CENTRAL District of CALIFOR				ORN	ΙA			VOLUNTARY PETITION	
							•		
Name of Debtor MAXICAR		enter Last, Firs	t, Middle):				of Joint Debtor N/A	(Spouse) (La	st, First, Middle):
All Other Names (Include married, r			e last 6 years	3			ner Names use e married, maide		t Debtor in the last 6 years mes):
HEALTH(	CARE ALTER	RNATIVES (d	ba)				N/A		
Soc. Sec./Tax I.	- •	e than one, sta	ite all):				Sec./Tax I.D. No	o. (If more tha	n one, state ail):
95-27865							N/A	Dahan /ai	
Street Address of 1149 S. Br	roadway		, State & Zip C	ode):		!	N/A	nt Debtor (N	o. & Street, City, State & Zip Code):
Los Ange	les, CA 900:	15							
County of Resid		e Lo	os Angeles				y Of Residence pal Place of Bu		N/A
Mailing Address	of Debtor (If	different from	street address	):		Mailin	g Address of J	oint Debtor (i	f different from street address):
Same As	-						N/A		
						ļ			
								·	
Location of Prince	cipal Assets	of Business (	Debtor						
(If different from st	reet address li	sted above):							
Manua (Chash as	annliaahta h	<b>~~</b> )	Information	n Regarding th	e Debt	or (Che	ck the Applica	ible Boxes)	
Venue (Check ar ⊠ Debtor has b			esidence, prin	cipal place of bus	iness. o	r orincipa	al assets in this D	istrict for 180 d	days immediately preceding the date of this
petition or fo	r a longer part	of such 180 da	eys than in any						
☐ There is a ba	ankruptcy case	concerning de	sotor s anniate,	general partier,	O parus	T PE		-	
	Type Of De	btor (Check a		pply)					Bankruptcy Code Under Which is Filed (Check one box)
☐ Individual(s) ☐ Corporation			Railroad Stockbroker				hapter 7	☑ Chapte	
Partnership		ੂ	Commodity				Chapter 9	☐ Chapte	r 12
Other		-				📙 🥲	Sec. 304 - Case a		
	Nature	of Debt (Ch	•					_	ee (Check one box)
☐ Consumer/N	Ion-Business	⊠	Business				Full Filing Fee att Filing Fee to be p	aid in installm	ents. (Applicable to individuals only.)
Chap	ter 11 Small	Business (	Check all boxe	s that apply)		-	Must attach signe	d aanliaatiaa (	the the entitle annihilation
Debtor is a s	mall business	as defined in 1	1 U.S.C. § 10	1			certifying that the Rule 1006(b). 5	05/25/200	1 **FILED** 10:40
Debtoris an	d elects to be of 1121(e) (Option	considered a si inal)	mall business	under					LA01-26446VZ
			Estimates s	abe) )		L		DEBTOR	:
Statistical/Adm				tion to unsecured	l creditor	·s		MAXIO	CARE
Debtor estim	nates that, after	r any exempt p	roperty is excl	uded and adminis	strative e	expenses	paid, there will	JUDGE: I	HON. V. Zurzolo - 467
be no funds	available for d	istribution to ur	nsecured credi	tors.		<u> </u>		TRUSTE	E; CH: 11 (INCOMPLETE)
Estimated Numbe	r of Creditors	1-15 □	16-49 □	50-99	100-19	99	200-999 	341A MT	G:
Estimated Assets		<del></del>						ADR:	
\$0 to	\$50,001 to	\$100,001 to	\$500,001 to	\$1,000,001 to \$10 million		00,001 to million	\$50,000,001 t \$100 million		
\$50,000	\$100,000	\$500,000	\$1 million		330		⊠		
Estimated Debts	<del></del>							CLERK	K, U.S. BANKRUPTCY COURT
\$0 ta	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million		00,001 to million	\$50,000,001 t \$100 million		L DISTRICT OF CALIF. ID: 708
\$50,000	3100,000	\$300,500					⊠		NO: 1 A-020902 \$ 830.00

Violantary Petition (This pege-nisst be completed and filed in every case)  Prior Bankruptcy Case Filed Within Last 5 Years (if more than one, attach additional sheet)  Liceation NONE  Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach-additional sheet)  Name of Debtor:  SEE ATTACHED RIDER  District:  Signatures  Tidectare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to Signatures of Debtor (Corporation/Fisheneath to Signatures)  The dectare under penalty of perjury that the afformation provided in this petition is true and correct, and that I have been authorized to Signature of Debtor (Corporation/Fisheneath to Signature of Debtor (Corporation/Fishene	ORM 81, Page 2		1 44 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		Official Form 1) (9/97).
Date Filed:  Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach-additional sheet Name of Debtor.  SEE ATTACHED RIDER  District:  District:  Signature(e) or Debtor(a) (Individual/Joint)  I declare under pensity of perjury that the information provided in this petition is true and correct.  If petitions, is true and correct.  If petitions is true and correct, and that I have been authorized to a petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.			Name of Debtor(s)		(This page must be completed and
Pending Bankruptcy Case Filed by any Spoose, Partner or Affiliate of this Debtor (If more than one, attactredditional sheet forms of Debtor.  SEE ATTACHED RIDER  District:  District:  Signatures  Signatures  Signatures  Signatures  Signatures  Signature of Debtor (Corporation/Partnersh i declare under pensity of perjury that the information provided in this petitions is true and correct, and that I have been authorized to find the relationation of the information provided in the petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States  Code, specified in this petition.	- · ·	litional sheet)	5. Years (If more than one, attach addition	Prior Bankruptcy Case Flied Within Last	
District:  SEE ATTACHED RIDER  Relationship:  Signatures  Signatur		Date Filed:	Case Number:		
SEE ATTACHED RIDER  District:  Signature(s) of Debtor(s) (Individual/Joint)  I dectare under penalty of perjury that the information provided in this petition is true and correct.  If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief installable under each such chapter, and choose to proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief installable under each such chapter, and choose to proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief installable under each such chapter, and choose to proceed under chapter in accordance with the chapter of title 11, United States  Code, specified in this petition.	0	than one, attach additional sheet)	ar Amiliate of this Debtor (If more than	nkruptcy Case Filed by any Spouse, Partner	Pending Bank
Signatures  Signatures  Signatures  Signatures  Signature of Debtor (Corporation/Pertnersh  I declare under penalty of perjury that the information provided in this petition is true and correct.  If petitioner is an individual whose debts are primarity consumer debts and has chosen to file under chapter 7   1 am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief insalable under each such chapter, and choose to proceed under chapter 7.  I request roller 7.  I request roller 7.  I request roller 7.  I request roller in accordance with the chapter of title 11, United States Code, specified in this petition.					Name of Debtor.
Signature(e) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I arm aware that I may proceed ander chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief insaftable under each such chapter, and choose to proceed under chapter 7.  I requestigier 7.  I requestigier in accordance with the chapter of title 11, United States  Code, specified in this petition.		Júdge:	Relationship:		District:
I declare under penalty of perjury that the information provided in this petition is true and correct.  If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief intelligible under each such chapter, and choose to proceed under chapter 7.  I requestingler 7.  I requestingler in accordance with the chapter of title 11, United States  Code, specified in this petition.			atures	Sign	
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed gorder chapter 7, 11, 12 or 13 of title 11, United States Code, understand the reflective table under each such chapter, and choose to proceed under chapter 7.  I request reflect in accordance with the chapter of title 11, United States  Code, specified in this petition.				) of Debtor(s) (Individual/Joint)	Signature(s) (
under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief mediate rate and chapter, and choose to proceed under chapter 7.  I request relief in eccordance with the chapter of title 11, United States Code, specified in this petition.	le this	that I have been authorized to file this	petition is true and correct, and that petition on behalf of the debtor.	perjury that the information provided in this twinose debts are primarily consumer debts are chanter 71 i am aware that I may proceed	I declare under penalty of per petition is true and correct. (If petitioner is an individual ways have research to file under
I request asset in accordance with the chapter of title 11, United States  Code, specified in this petition.		n this petition.	United States Code, specified in this	13 of title 11. United States Code, understand	under chapter 7, 11, 12 or 13 the relief mailable under each
		Bon	x (Elm_	ce with the chapter of title 11, United States tion.	I request relief in accordance
XN/A Signature of Authorized Individual		rdusi	Signature of Authorized Individua		
Signature of Debtor  ALAN BLOOM Printed Name of Authorized Individual		Individual		·	Signature of Debtor
Signature of Joint Debtor  General Counsel and Corporate Secretary, Mandicare Title of Authorized Individual		rate Secretary, Madicare	General Counsel and Corporate Title of Authorized Individual	•	Signature of Joint Debtor
Telephone Number (if not represented by attorney)  Msy /6/2001  Date				ot represented by attorney)	Telephone Number (11 not
Date Date	<b></b>	- Arts Gattley Descript			
Signature of Attorney  Signature of Non-Attorney Petition Prepare  I certify that I am a bankruptcy petition-preparerse defined in 1 § 110, that I prepared this document for companisation, and the provided the debtor with a copy of this document.	1 U.S.C.	petition prepared se defined in 11 U.S. ment for compensation, and that I have	i certify that I am a bankruptcy pet § 110, that I prepared this docume provided the debtor with a copy of	Ellan	x /111 8
Printed Name of Attorney for Deblor(s)  Printed Name of Bankruptcy Petition Preparer		Petition Preparet		ey for Debtor(s)	Printed Name of Attorney
GARY E. KLAUSNER (CA State Sur #69077), Member STUTIMAN; TREISTER & GLATT PROFESSIONAL CORPORATION SEED Within Boulevard, Ninth Floor			Sodal Security Number	SCLATT PROFESSIONAL CORPORATION , Ninth Floor	STUTMAN, TREISTER & C 3889 Wilshire Boulevard, N
Los Angeles, California 90010 Tel: (213) 251-5100/Fax: 213/251-5288 Address			Address	c 213/251-5288	Tel: (213) 251-5100/Fax: 2
Oxide  Names and Social Security numbers of all other individuals prepared or assisted in preparing this document.	who	numbers of all other individuals who saring this document.	Names and Social Security num prepared or assisted in preparir		Case
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10D) with the Securities and Exchange Commission pursuant to Section 13 on 45(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11).  XX Exhibit is attached.	<b>67</b>	pared this document, allach g to the appropriate official form for	additional sheets conforming to	es and Exchange Commission pursuant to Section as Exchange Act of 1934 and is requesing relief	and 100) with the Securities 19 on 15(d) of the Securities under chapter 11)
Exhibit 8 X N/A  (To be completed if debtor is an intilvidual Signature of Authorized individual	The second second			Exhibit B	2.55
whose debts are primarily consumer debts)  1. the attorney for the petitioner named in the foregoing petition, declare that the petitioner that (he or she) may proceed under Date		lvidual	Signature of Authorized Individ	orreleted if debtor is an inxibidual	(To be con
A bankruptcy petition preparer's failure to comply with the provision the Federal Rules of Bankruptcy procedure may result in fines on both 11 U.S.C. § 110; 18 U.S.C. § 156.			Date	etts are primarily consumer debts) ioner named in the foregoing petition, declare ettioner that [be or she] may proceed under to 11, United States Code, and have explained the	whose debring for the petition that I have into med the petition that I have into med the petition of the peti

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Fax:213-251-5288

STUTMAN TREISTER

(Official Form 1) (9/97)			
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s)	FORM B1, Page 2	
Prior Bankruptcy Case Filed Within Las	t 6 Years (If more than one, attach ac	dditional sheet)	
Location NONE Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor (If more	than one, attach additional sheet)	
Name of Debtor: SEE ATTACHED RIDER	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Sigr	natures		
Signature(s) of Debtor(s) (Individual/Joint)	Signature of Deb	otor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	petition is true and correct, and petition on behalf of the debtor The debtor requests relief in a United States Code, specified	ccordance with the chapter of title 11,	
X N/A	X Signature of Authorized Indi	ividual	
Signature of Debtor	ALAN BLOOM Printed Name of Authorized Individual		
Signature of Joint Debtor	General Counsel and Corporate Secretary, Maxicare Title of Authorized Individual		
Telephone Number (If not represented by attorney)	May, 2001 Date		
Date			
X Signature of Attorney  Signature of Aftorney for Debtor(s)	I certify that I am a bankruptcy	on-Attorney Petition Preparer  petition preparer as defined in 11 U.S.C. ument for compensation, and that I have by of this document.	
Printed Name of Attorney for Debtor(s)	Printed Name of Bankrupto	y Petition Preparer	
GARY E. KLAUSNER (CA State Bar #69077), Member STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION 3699 Wilshire Boulevard, Ninth Floor Los Angeles, California 90010	Social Security Number		
Tel: (213) 251-5100/Fax: 213/251-5288	Address		
Date Exhibit A	Names and Social Security prepared or assisted in pre	numbers of all other individuals who paring this document.	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)  XX Exhibit is attached.		epared this document, attach  g to the appropriate official form for	
Exhibit B	X N/A Signature of Authorized Ind		
(To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, 13 of title 11, United States Code, and have explained the relief available under each such chapter.	Oate  A bankputcy petition greparer's fa	ailure to comply with the provisions of title 11 and	
X N/A Signature of Attorney for Debtor(s) Date	the Federal Rules of Bankruptcy p both 11 U.S.C. § 110; 18 U.S.C. §	procedure may result in fines or imprisonment or 156.	

#### RIDER

Following the filing of a chapter 11 petition on March 15, 1989 by Family Health Services, Inc., which was doing business in Orange County, Maxicare, along with its Parent, Maxicare Health Plan, Inc., and 43 affiliates also filed chapter 11 petitions on March 15, 1989. Two additional entities filed chapter 11 petitions on April 21, 1989. The cases (Case Nos. SA 89-01550-JW through SA 89-01594-JW, inclusive, and Case No. SA 89-02535-JW and Case No. SA 89-02536-JW) ("Bankruptcy Cases") on behalf of the filed companies (the "Debtors") were jointly administered under Case No. SA 89-01549-JW. A Joint Plan of Reorganization for the Debtors was confirmed and became effective on December 5, 1990. The Bankruptcy Cases, except for Case No. SA 89-01583-JW (Penn Health Corporation) which is still open, were closed pursuant to an order of the Bankruptcy Court entered on January 13, 1998. The current filing Debtor, Maxicare, has its principal place of business at 1149 S. Broadway, Los Angeles, California 90015.

# CERTIFICATE OF SECRETARY OF RESOLUTION OF BOARD OF DIRECTORS OF MAXICARE, A CALIFORNIA CORPORATION, AUTHORIZING FILING OF PETITION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

### I, ALAN BLOOM, do hereby certify:

- 1. That I am the duly elected and acting Secretary of Maxicare, a California corporation ("this Company").
- 2. That at a special meeting of the Board of Directors duly held on May 14, 2001, the following resolutions were duly enacted, and the same remain in full force and effect, without modifications as of the date hereof:

**RESOLVED**, that the President of this Company be and he is hereby authorized to determine, based upon subsequent events, and advice of counsel, whether it is desirable and in the best interests of this Company, its creditors, stockholders and other interested parties, that a petition be filed by this Company under the provisions of chapter 11 of the Bankruptcy Code.

FURTHER RESOLVED, that, if the President of this Company shall make such a determination, that a petition under said chapter 11 shall be filed as submitted by the President or any other officer of this Company and the same hereby is approved and adopted in all respects, and each of said officers is hereby authorized and directed, on behalf of and in the name of this Company, to execute and verify such petition and to cause the same to be filed with the United States Bankruptcy Court, Central District of California.

FURTHER RESOLVED, that the President or any other officer of this Company be, and each of said officers hereby is, authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which the President of this Company shall deem necessary and proper in connection with such proceedings under said chapter 11 and in that connection to retain and employ all assistance by legal counsel or otherwise which he may deem necessary and proper with a view to the successful termination of such proceedings.

FURTHER RESOLVED, that the firm of Stutman, Treister & Giatt Professional Corporation be, and it hereby is, retained as attorneys for this Company in connection with the institution and maintaining of such proceedings.

ALAN BLOOM, Secretary

# UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

In re

Case No. \*\*

**MAXICARE** 

Chapter 11

Debtor.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is a list of the debtor's creditors holding the 20 largest unsecured claims. This list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) those persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

### LEGEND

- (1) Name of Creditor and complete mailing address including zip code
- (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of Creditor familiar with claim who may be contacted
- (3) Nature of claim (trade debt, bank loan, government contract, etc.)
- (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff
- (5) Amount of claim (if secured, also state value of security)

### Note re: (4) above

The following information is based upon a review of the debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses or counterclaims to the below-listed claims have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense, counterclaim or offset to the below-listed claims; (2) an acknowledgment of the allowability of any of the below-listed claims; and/or (3) a waiver of any other right or legal position of the debtor.

RESPONSES ARE NUMBERED TO CORRESPOND TO SUBPARTS 1-5 OF LEGEND ABOVE

# ON BEHALF OF A CORPORATION

The undersigned, a duly authorized officer of the corporation named as debtor in this case, declares under penalty of perjury that he has read the foregoing List of Creditors Holding 20 Largest Unsecured Claims, and that it is true and correct to the best of his information and belief.

DATED: May \_\_, 2001

By:

ALAN BLOOM

General Counsel and Corporate

Secretary, Maxicare

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Case No.
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Debtor

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Cedar's Sinai 11600 Indian Hills #307 Mission Hills, CA 91345		Claims expense		\$ 935,627.70
Employee Health Sýstems Med 3131 Santa Anita Ave., #104 El Monte, CA 91733	Peter Winston Employee Health Systems 3131 Santa Anita Ave., #104 El Monte, CA 91733 (562) 575-1997	Claims Expense		\$ 816,382.49
Health Care Partners Med Gro 19191 South Vermont, 2nd flo Torrance, CA 90502		Claims expense		\$ 513,118.82
Torrance Mem. Hospital 3330 Lomita Blvd. Torrance, CA 90505	Linda Nordenstam Torrance Mem. Hospital Med 3330 Lomita Blvd. Torrance, CA 90505	Claims expense		\$ 512,652.94
Loma Linda University Med 11234 Anderson Street Loma Linda, CA 92354	Ken Stream, Esquire Stream & Stream 4201 Brockton Ave. #200 Riverside, CA 92501 (909) 276-8444	Claims expense		\$ 441,425.95
La Vida Med Group & IPA 4161 Redondo Beach Blvd. Lawndale, CA 90260	Ronald Brandt La Vida Med Group & IPA 4161 Redondo Beach Blvd. Lawndale, CA 90260	Claims expense		\$ 286,909.14

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### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Brotman Medical 16030 Ventura Blvd. #200 Encino, CA 91436	Gary Miller  SOS - Tenet  3 Imperial Promeñādē Suite 1100  Santa Ana, CA 92707  (714) 428-6500	Claims expense		283,781.74
River City Med. Group 3 Park Center Drive, #200 Sacramento, CA 95825	Sy Ting River City Med. Group 3 Park Center Drive, #200 Sacramento, CA 95825	CTāims expense		\$ 260,230.05
Allied Physicians of CA 1680 S. Garfield Ave., #201 ALhambra, CA 91801		Claims expense		\$ 260,197.04
Hoag Memorial Hospital P.O. Box 6100 Newport Beach, CA 92658	Elliot Kuida Hoag Memorial Hospital P.O. Box 6100 Newport Beach, CA 92658	Claims expense		\$ 236,931.46
Centinela Valley Hospital 16030 Ventura Blvd. #200 Encino, CA 91436	Gary Miller SOS - Tenet 3 Imperial Promenade Suite 1100 Santa Ana, CA 92707 (714) 428-6500	Claims expense		\$ 203,083.65
Glendale Adventist 381 B Merill Ave. 2nd floor Glendale CA 91206		Claims expense		\$ 197,822.10

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Debtor

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of ciaim [if secured, also state value of security]
Childrens Hospital 4650 Sunset Blvd. Los Angeles, CA 90027		CLaims expense		\$ 197,292.90
Whittier Hospital 16030 Ventura Blvd., #200 Encino, CA 91436	Gary Miller  SOS - Tenet ,'  3 Imperial Promenade  Suite 1100  Santa Ana, CA 92707	Claims expense		\$ 193,188.10
United Western Medical P.O. Box 10238 Santa Ana, CA 92711		Claims expense		\$ 193,101.30
Facey Medical Foundation 11165 Sepulveda Blvd. Mission Hills, CA 91345	Fred Nelson Facey Medical Foundation 11165 Sepulveda Blvd. Mission Hills, CA 91345	Claims expense	•	\$ 178,883.15
Catholic Healthcare 3630 Imperial Hwy. Lynwood, CA 90262		Claims expense		\$ 178,679.55
Managed Health Network 1600 Los Gamos Drive, #300 San Rafael, CA 94903	Steve McGroan Managed Health Network 1600 Los Gamos Drive, #300 San Rafael, CA 94903 (323) 298-4055	Claims expense		\$ 170,848.54

In re	Maxicare	Case No.
	Debtor	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
So. Cal. Family Med Group 3780 Kilroy Airport Way, #200 Long Beach, CA 90806		Claims expense		\$ 167,180.65
Huntington - East Välley 150 W. Alosta Ave. Glendora, CA 91740	<i>;</i>	Claims expense		\$ 164,399.90

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

		<u>Cay ye</u> named as the debtor in this case, declare under penalty of perjury
	that I have read the foregoing List of Cre	editors Holding 20 Largest Unsecured Claims and that it is true and correct to the best
	of my information and belief.	
		$\bigcap_{i \in \mathcal{I}} \mathcal{I}_{i}$
Date	5/14/01	Signature (la s)

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

## UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

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In re		Case No.
MAXICARE		Chapter 11
	Debtor.	•
		•
	INFORMATION REQUIRED BY LOCA	AL BANKRUPTCY RULE 1015-2(2)(b)
1.	A petition under the Bankruptcy Act of 18 previously been filed by or against the drany co-partnership or joint venture of whilmited partner, or member or any corpora person in control, as follows: (Set forth the	898 or the Bankruptcy Reform Act of 1978 has ebtor, his/her spouse, an affiliate of the debtor, nich the debtor is or formerly was a general or ation of which the debtor is a director, officer, or complete number and title of such prior proceeding, date out to whom assigned, whether still pending and, if not, the
	None	
2.	or the Bankruptcy Reform Act of 1978 has an affiliate of the debtor, or a general p partner, general partner of, or person in debtor is a general partner, general partner as follows: (Set forth the complete number an	ure) A petition under the Bankruptcy Act of 1898 is previously been filed by or against the debtor or partner in the debtor, a relative of the general control of the debtor, partnership in which the er of the debtor, or person in control of the debtor of title of such prior proceeding, date filed, nature of the whom assigned, whether still pending and, if not, the
3.	Bankruptcy Act of 1978 has previously be affiliates or subsidiaries, a director of the control of the debtor, a partnership in a partner of the debtor, a relative of the gen of the debtor, or any persons, firms or cor as follows: (Set forth the complete number proceeding, the Bankruptcy Judge and court to disposition thereof. If none, so indicate.)	on under the Bankruptcy Act of 1898 or the been filed by or against the debtor, or any of its le debtor, an officer of the debtor, a person in which the debtor is general partner, a general partner, director, officer, or person in control porations owning 20% or more of its voting stock and title of such prior proceeding, date filed, nature of whom assigned, whether still pending, and if not, the
	See attached Rider	A STATE OF THE STA

(If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set attraction to the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptoy-forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptoy-forth the complete number and title of such prior proceeding, and if not, the disposition thereof. If none, so Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. indicate.)

Not Applicable

The undersigned, a duly authorized officer of the corporation named as Debtor herein, declares under penalty of perjury that the foregoing is true and correct

day of May, 2001, at Executed this

> ALAN BLOOM, General Counsel and Corporate Secretary, Maxicare

TO. DI HEM

GARY E. KLAUSNER (State Bar No. 69077), Member of STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION 3699 Wilshire Boulevard, Ninth Floor Los Angeles, California 90010 3 Tel: (213) 251-5100 Fax: (213) 251-5288 5 [Proposed] Reorganization Counsel for Debtor and Debtor in Possession 6 Debtor's Mailing Address: 7 1149 So. Broadway Los Angeles, CA 90015 8 9 UNITED STATES BANKRUPTCY COURT 10 11 CENTRAL DISTRICT OF CALIFORNIA 12 13 Case No. In re 14 MAXICARE, Chapter 11 15 **VERIFICATION OF CREDITOR** MATRIX 16 Debtor. [No Hearing Required] 17 18 19 20 The undersigned, a duly authorized officer of the corporation named as Debtor in 21 this case, hereby certifies under penalty of perjury that the attached Master Mailing List of 22 creditors, consisting of six (6) sheets is complete, correct and consistent with the Debtor's 23 schedules to be filed pursuant to Local Bankruptcy Rule 1007-2 and the Debtor assumes all 24 responsibility for errors and omissions. 25 The information contained herein is based upon an initial review of the Debtor's 26 books and records and is subject to amendment based upon a continuation of that review. 27 However, no comprehensive legal and/or factual investigations with regard to possible defenses 28

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to any claims set forth in this document have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense to any below-listed claims; (2) an acknowledgment of the allowability of any below-listed claims; and/or (3) a waiver of any 2 3 other right or legal position of the Debtor. Executed this \_\_\_\_\_ day of May, 2001 at Los Angeles, California. 5 5 AN BLOOM, General Counsel 9 and Corporate Secretary, Maxicare 11 12 Submitted by: 13 14 GARY E. KLAUSNER, Member of 15 STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION -16 [Proposed] Reorganization Counsel for Debtor and Debtor in Possession 17 18 19 20 21 22 23 24 25 26 27 28

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Fax:213-251-5288

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1	to any claims set forth in this document have been completed. Therefore, this listing does not
2	and should not be deemed to constitute: (1) a waiver of any defense to any below-listed claims;
3	(2) an acknowledgment of the allowability of any below-listed claims; and/or (3) a waiver of any
4	other right or legal position of the Debtor.
5	Executed this day of May, 2001 at Los Angeles, California.
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10	ALAN BLOOM, General Counsel and Corporate Secretary, Maxicare
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12	
13	Submitted by:
14	
15	GARY E. KLAUSNER, Member of
16	STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION
17	[Proposed] Reorganization Counsel for Debtor and Debtor in Possession
18	Debier and Debier in Possession
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